

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TENNESSEE  
(CHATTANOOGA)**

**IN RE:**

**LECTRUS CORPORATION, et al.,  
Debtors.**

**Jointly Administered Under  
Case No. 1:17-bk-15588-NWW**

**Chapter 11**

**NOTICE OF AUCTION AND SALE HEARING**

**PLEASE TAKE NOTICE** that on December 7, 2017, the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

**PLEASE TAKE FURTHER NOTICE** that on January 19, 2018, the United States Bankruptcy Court for the Eastern District of Tennessee (the “Bankruptcy Court”) entered the *Order Establishing Bid and Sale Procedures* (Docket No. 145) (the “Bid Procedures Order”). The Bid Procedures Order established or authorized: (i) an auction date for the sale of all or substantially all of the Debtors assets; and (ii) a final hearing (the “Sale Hearing”) to approve the sale of those Purchased Assets to the Stalking Horse Bidder, or to any Qualified Overbidder that submits a higher and better offer for the Purchased Assets free and clear of all liens, claims, encumbrances, and other interests (the “Sale Transaction”), as more fully described in the *Motion for Order (A) Establishing Bid and Sale Procedures, and (B) Approving Sale of Assets Free and Clear of Liens, Claims and Encumbrances* (Docket No. 75) (the “Sale Motion”).<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bid Procedures Order, if the Debtors receive one or more timely and acceptable Qualified Overbids for the Purchased Assets, the Auction will take place on **March 7, 2018 at 10:00 a.m.** (prevailing Eastern Time) at the offices of Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, 633 Chestnut Street, Suite 1900, Chattanooga, Tennessee 37450, or such other location as may be determined by the Debtors and communicated to the Qualified Overbidders at least 48 hours prior to the Auction. Only Qualified Overbidders who submit a Qualified Overbid by the Bid Deadline may bid at the Auction. The Bid Deadline is **March 2, 2018 at 5:00 p.m.** (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the Sale Hearing to consider approval of the sale of the Purchased Assets to the Successful Bidder(s), free and clear of all liens, claims, encumbrances and other interests in accordance with Bankruptcy Code section 363(f), will be held before the Honorable Nicholas W. Wittenburg at the United States Bankruptcy Court for the Eastern District of Tennessee, Chattanooga, 31 East 11th Street, Chattanooga, Tennessee 37402 on **March 8, 2018 at 10:30 a.m.** (prevailing Eastern Time).

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<sup>1</sup> Unless otherwise defined herein, capitalized terms shall have the meaning set forth in the Sale Motion.

**PLEASE TAKE FURTHER NOTICE** that any objections to the Sale Transaction, if any, must be filed and served so as to be actually received by the Clerk of the Court at 31 East 11th Street, Chattanooga, Tennessee 37402, and the Objection Recipients (as defined below) no later than **March 8, 2018 at 10:30 a.m.** (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the “Objection Recipients” are (a) counsel to the Debtors, Baker, Donelson, Bearman, Caldwell, & Kerkowitz, P.C., Attn: Justin Sveadas and Erno Lindner, 1800 Republic Center, 633 Chestnut Street, Chattanooga, Tennessee 37450; (b) counsel to the Stalking Horse Bidder, Frost Brown Todd LLC, Attn: Ronald E. Gold and A.J. Webb, 3300 Great American Tower, 301 East Fourth Street, Cincinnati, Ohio 45202 and Frost Brown Todd LLC, Attn: Lynda M. Hill, 105 3rd Avenue South, Suite 1900, Nashville, Tennessee 37201; (c) United States Trustee, Attn: David Holesinger, Trial Attorney, Office of the United States Trustee, 31 East 11th Street, 4th Floor, Chattanooga, Tennessee 37402; and (d) counsel to the Committee Husch Blackwell, LLP, Attn: Stephen W. Lemmon and Rhonda Mates, 111 Congress Avenue, Suite 1400, Austin, Texas 78701.

**PLEASE TAKE FURTHER NOTICE THAT UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE SALE MOTION WITHOUT FURTHER HEARING AND NOTICE.**

Dated: February 2, 2018

Respectfully submitted,

BAKER, DONELSON, BEARMAN, CALDWELL  
& BERKOWITZ, PC

By: /s/ Justin Sveadas

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***Counsel for the Debtors***

**CERTIFICATE OF SERVICE**

I hereby certify that on this the 2nd day of February, 2018, a copy of the foregoing was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. All other parties will be served by regular U.S. Mail. Parties may access this filing through the Court's electronic filing system.

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Trumpf, Inc.  
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Chattanooga Business Machines  
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New Berlin, WI 53151

ABB, Inc. - Lake Mary  
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Lake Mary, FL 32746

ABB, Inc. - Raleigh  
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Raleigh, NC 27606

BP- Husky Refining LLC  
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